

Hochschule für Technik und Wirtschaft Berlin

University of Applied Sciences

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Energy Transition in Germany – The Way to a 100% Renewable Electricity Supply

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HTW Berlin – University of Applied Sciences

Worldbank March 13, 2012 Washington DC



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Objectives for a Sustainable Energy Supply



Energy Transition in Germany



The Solar Revolution

htu. Objectives for a Sustainable Energy Supply

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htu. Impact of Climate Change

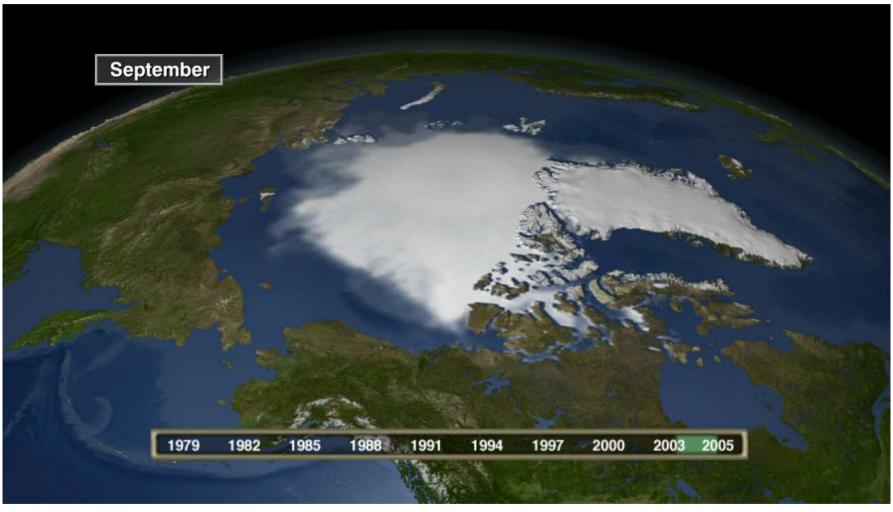
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Source: NASA

htu. Impact of Climate Change

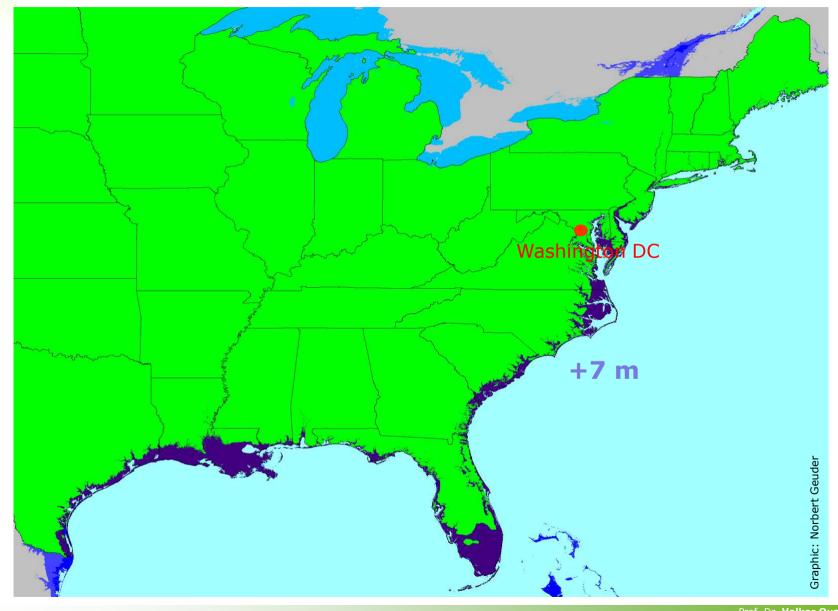
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Source: NASA

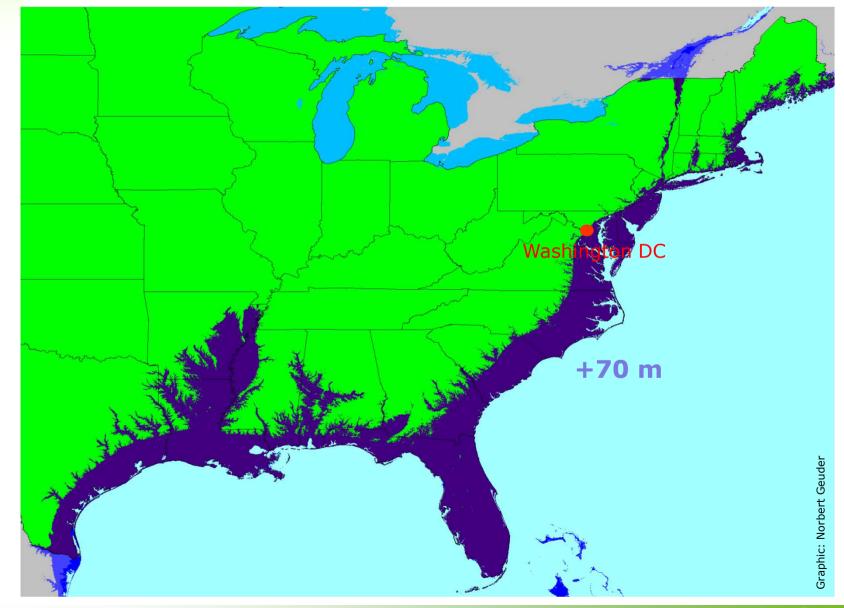
htu. High Risk Areas due to Sea Level Rise

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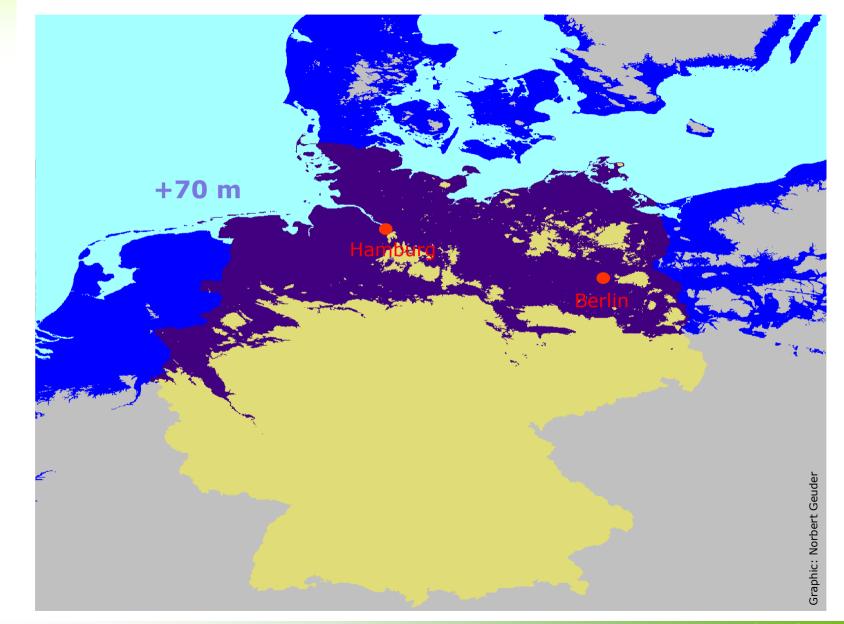


htu. High Risk Areas due to Sea Level Rise

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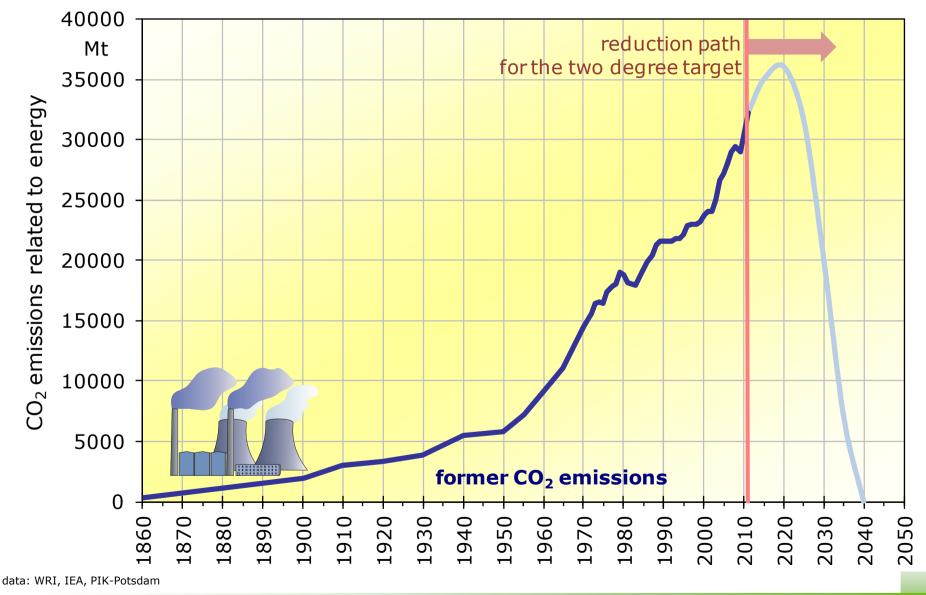


htu. High Risk Areas due to Sea Level Rise



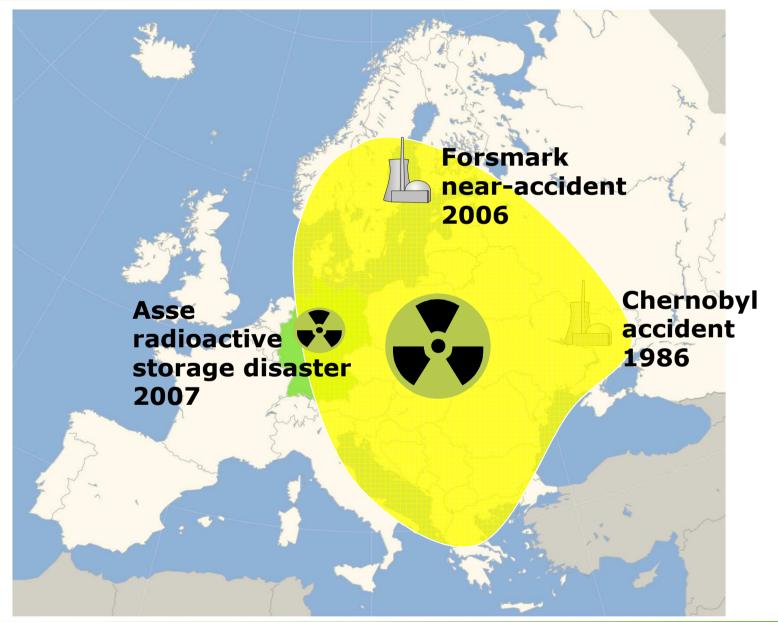
htu. Global Requirements for Climate Protection

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htu. Some Nuclear Incidents with Impact on Germany

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nuclear power



"CO₂-free" fossil power stations



energy conservation

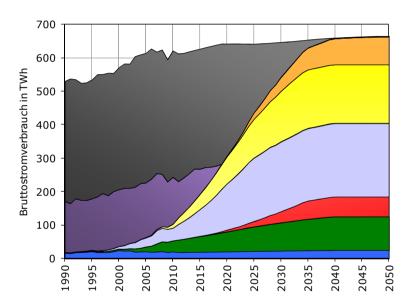


renewable energies



For a sustainable energy supply we have to become carbon dioxide free until 2040. Otherwise we risk to sink our costal cities. In the longer term we risk a sea level rise of up to 70 meters. The current installation rates for renewable power even in Germany are to **low** for an effective climate protection.

htu. Energy Transition in Germany



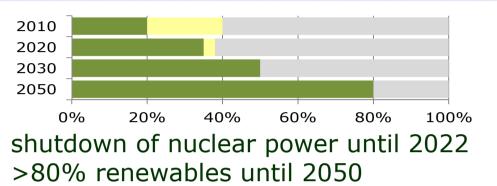


htu. Goals for Renewable Electricity of German Parties

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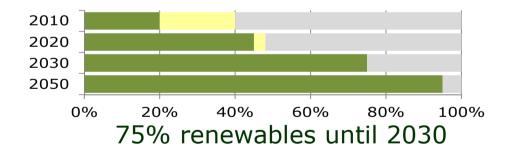
Federal Government



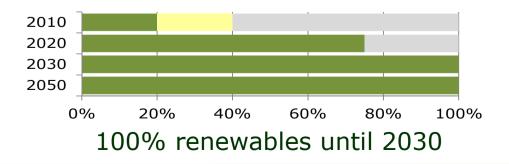


Opposition





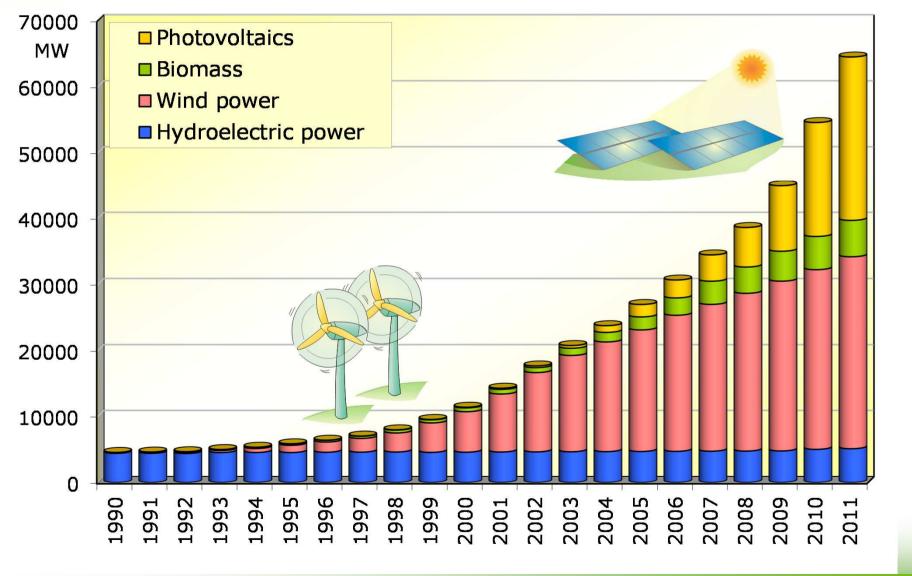




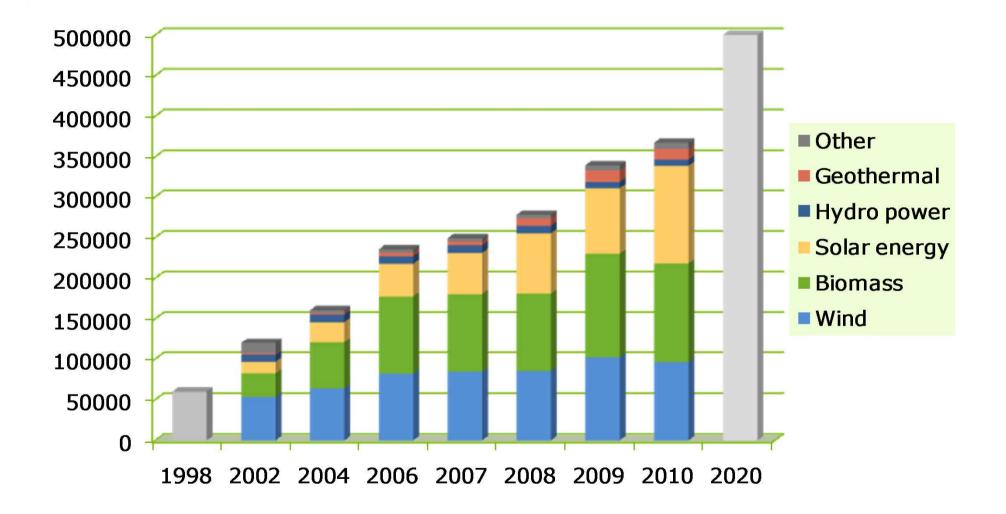
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htu. Installed Renewable Capacity in Germany

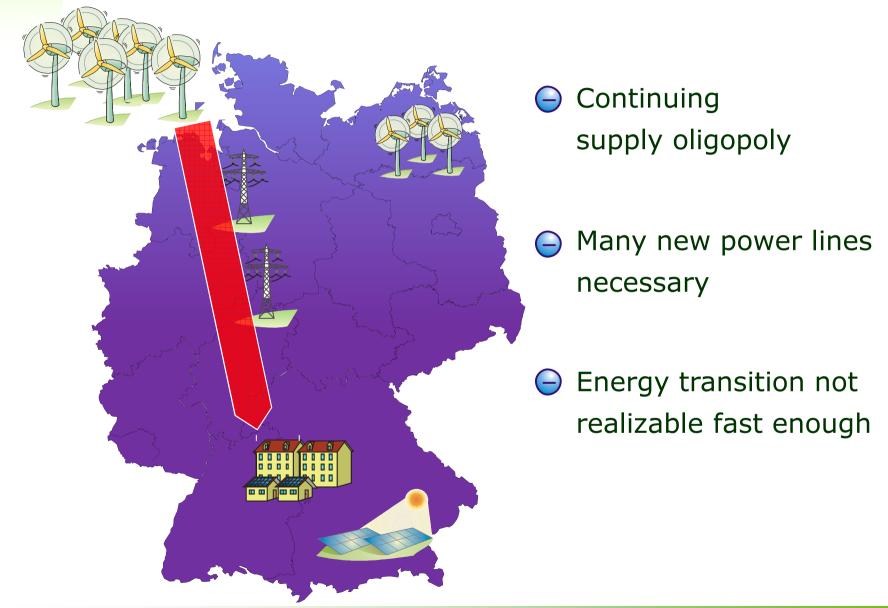
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htu. Renewable Energy Jobs in Germany



htu. Centralized Renewable Electricity Supply



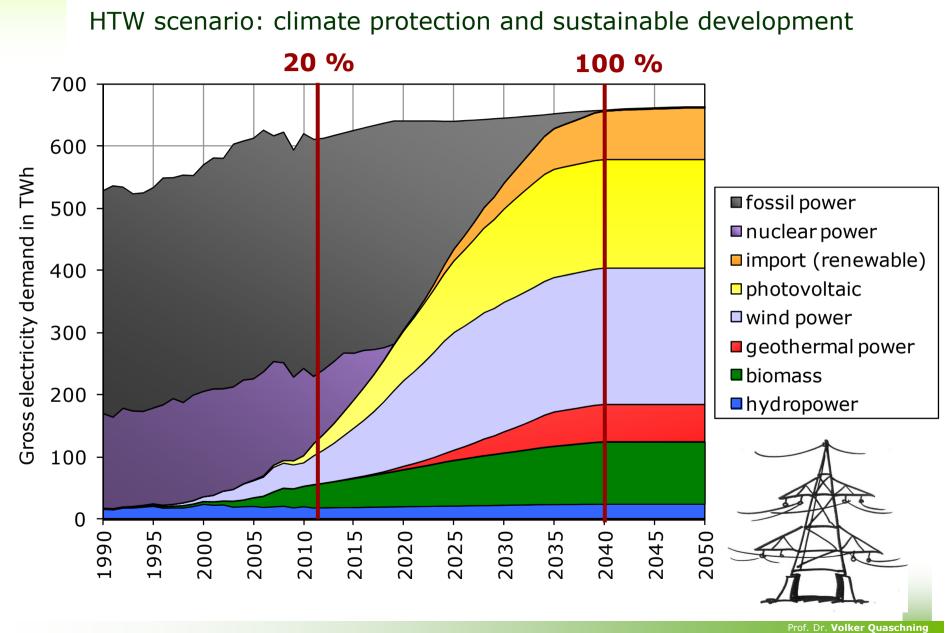
htu. Decentralized Renewable Electricity Supply



- more competition and cost effectiveness
- less new power lines but more decentralized storage are needed
- energy transition is
 realizable in any speed
 we want

htu. Gross Electricity Demand in Germany

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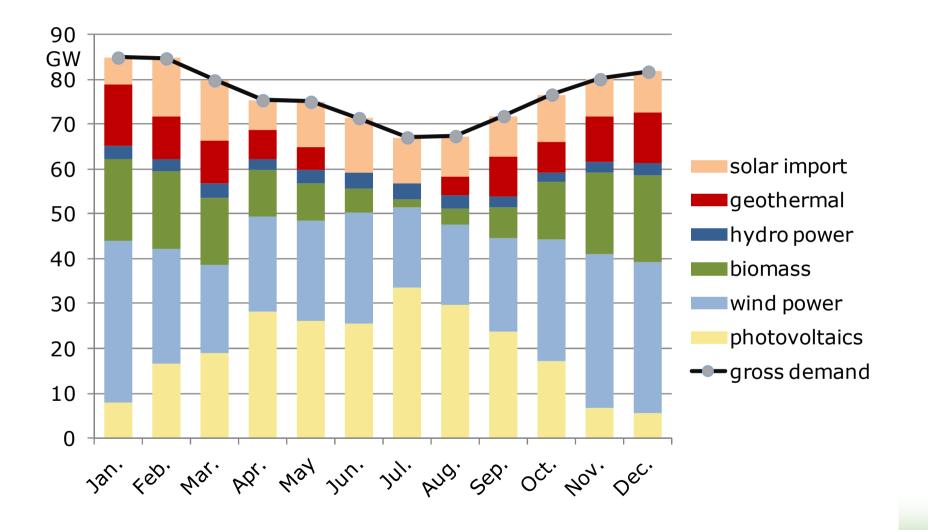


19

htu. Power Generation of a 100 % Renewable Power Supply

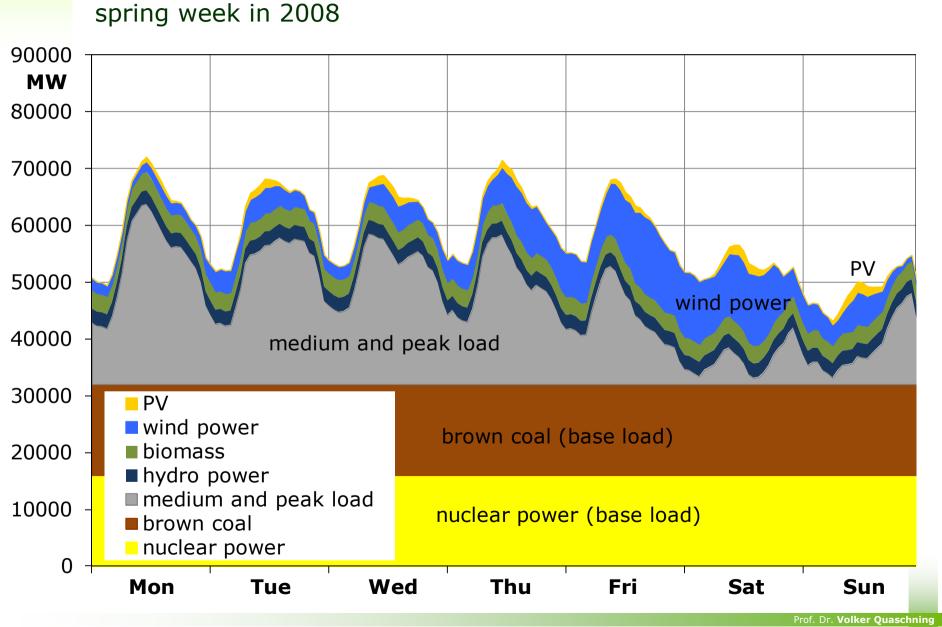
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mean monthly power generation and demand



htu. Former Electricity Supply in Germany

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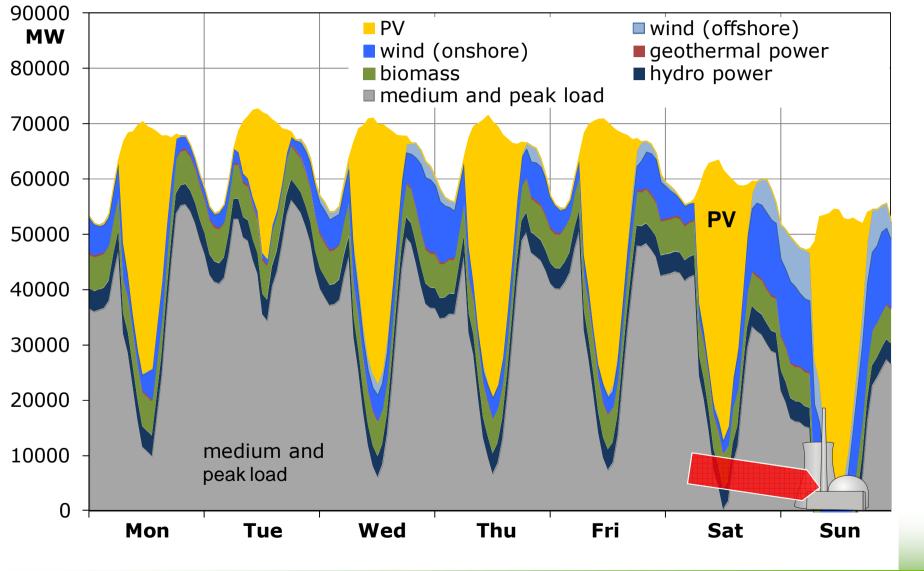


21

ntu. "Dental Chart" – 70 GW Grid-Connected PV in Germany

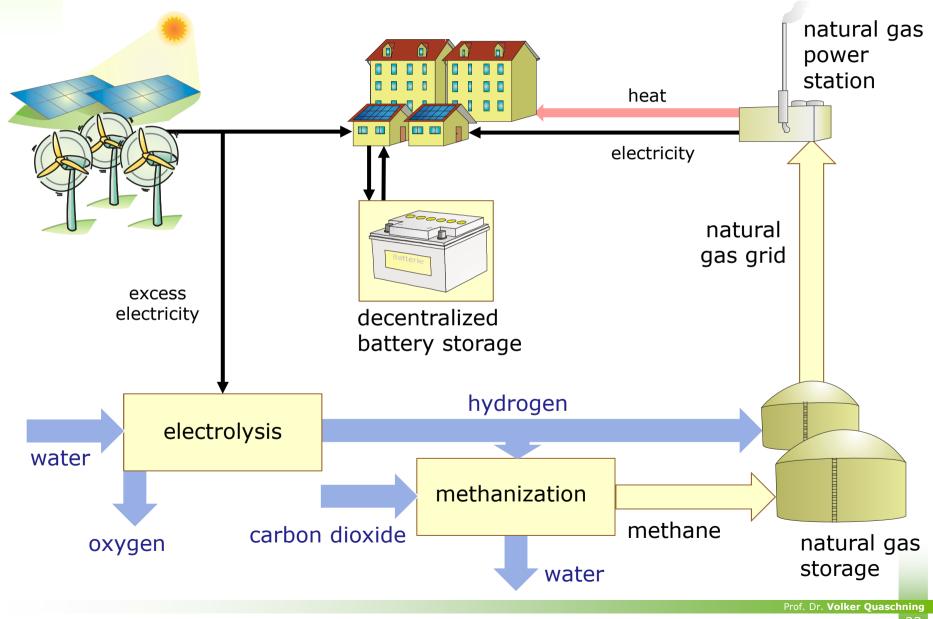
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possible generation during a spring week 2020



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htu. Storage Solutions for a Renewable Electricity Supply





If we keep the high installation rates for renewable power for the next 10 years **we do not need base load power stations anymore**. Then, it will be **impossible to run nuclear or brown coal** power stations economically.

This is why the **big power companies** and some politicians now **want to reduce** new **renewable installations** significantly.

htu. The Solar Revolution

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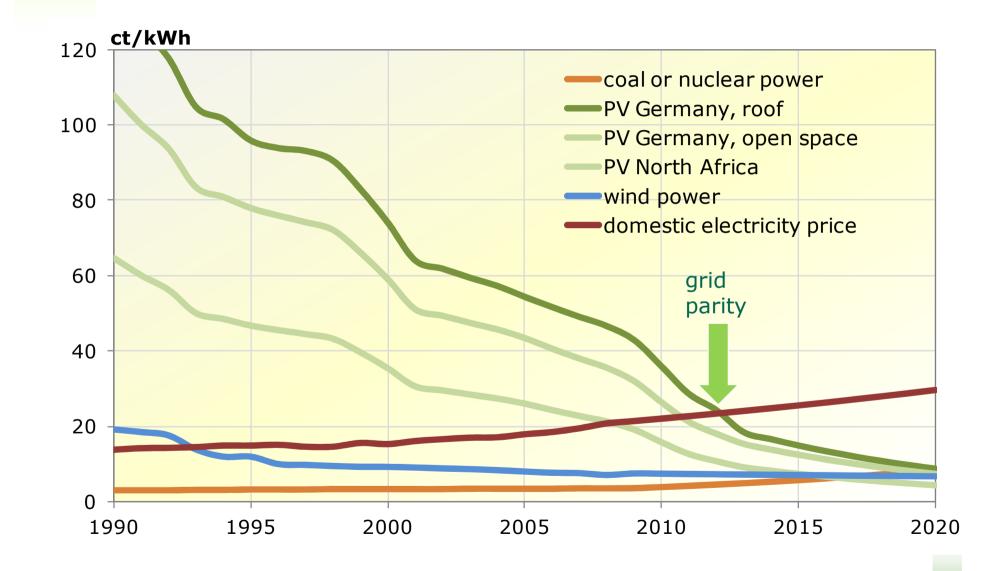






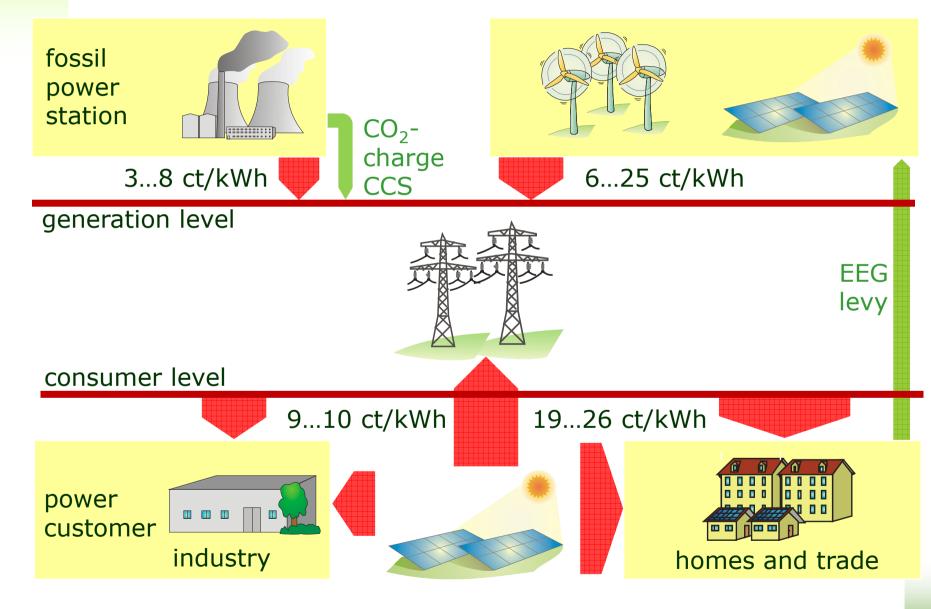
htu. Development of Electricity Prices

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htu. Current Electricity Price Levels in Germany

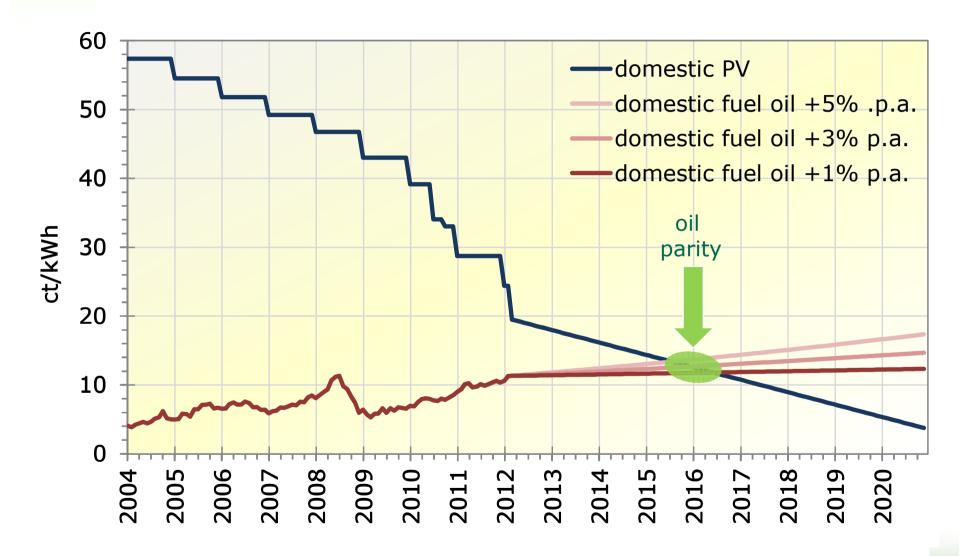




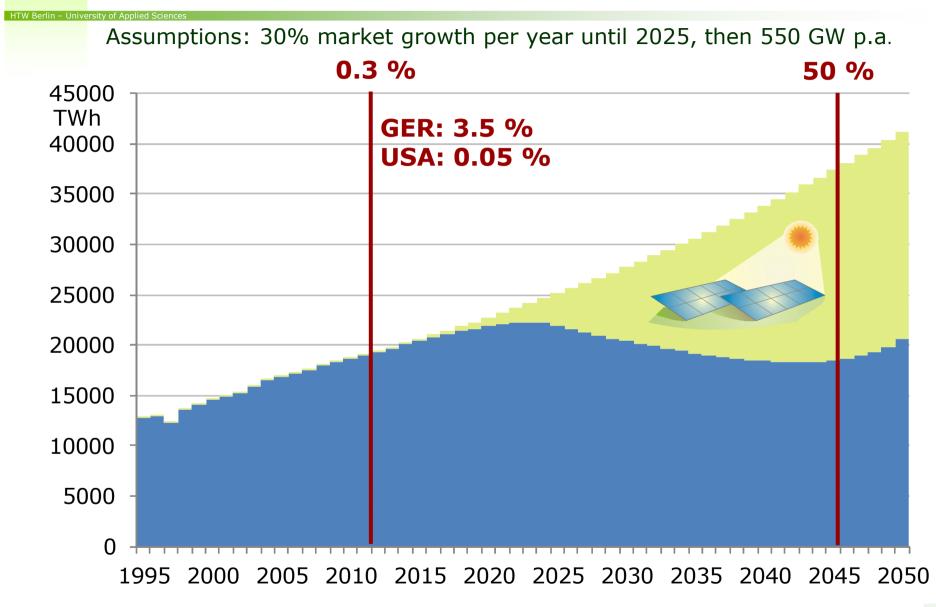
htu. Cost Development of Domestic Fuels

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Assumptions: Boiler efficiency 80%, calorific value of fuel oil 10.5 kWh/l



htu. Expected Share of PV for the Global Electricity Supply





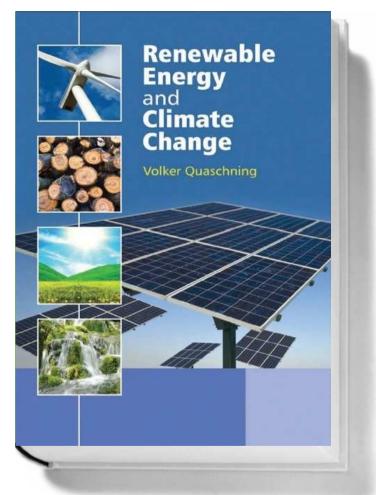
Photovoltaic systems must not compete to utility operated power stations because they can be installed directly at the consumer. The immense price reduction of photovoltaic systems will start a revolution in the energy sector within this decade.

PV will be **fully competitive** very soon and is one major **hope for climate protection** and global access to electricity.

htu. Thank you for your Attention

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For further reading...





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